



## ANNATA 365 AUTOMOTIVE FLEET

# A Solution Designed to Digitally Transform the Automotive Fleet Industry

Businesses managing large numbers of vehicles face complex operations having to juggle implementation of business plans, increasing fuel and maintenance costs, as well as operational efficiency. Fleet management companies gain productivity and competency with Annata's solution as the solution streamlines all core business activities through digital transformation.

**Annata 365 is a complete, unified solution for fleet management companies. Built on top of Microsoft Dynamics 365 together with Annata's years of industry experience, the solution allows contract hire and fleet management businesses to connect, configure and customize their fleet conveniently from one platform. The cloud-based solution monitors the lifecycle of a company's entire fleet—from the day a vehicle is purchased until it is recycled.**

## Key Highlights

### Vehicle health optimization

Manage all aspects of your vehicle fleet from safety testing, licensing, usage tracking, regular maintenance, and accident repairs. Periodic inspections are available with full fault resolution tracking.

### Driver management

Ensure regulatory compliance through skills tracking, license renewal, training, performance monitor and more.

### Fleet aftersales services

Increase customer satisfaction through services such as rentals, contracts, contract packages, collection, and periodic invoicing – multiple contracts can be integrated into a single collection or a monthly invoice.



## Benefits

### Industry Specific

Built to deliver industry-specific functionality for automotive organizations. Enjoy benefits of best practices and "out of the box" device features.

### Actionable Insights

Actionable insights improve business performance and drives business by providing business critical insights for quicker analysis and decision making.

### Workspaces

Role-based workspaces provide users with complete tools and information needed to perform their role efficiently.

### Cloud Based

Highly secured and scalable Cloud-based solution that will enable customers to save money by reducing the IT burden and hardware maintenance.

### Rich User Experience

Quickly and easily access your ERP solution through desktop or mobile web browser. Ability to personalize your user screens without need of programming skills.

### Choice & Flexibility

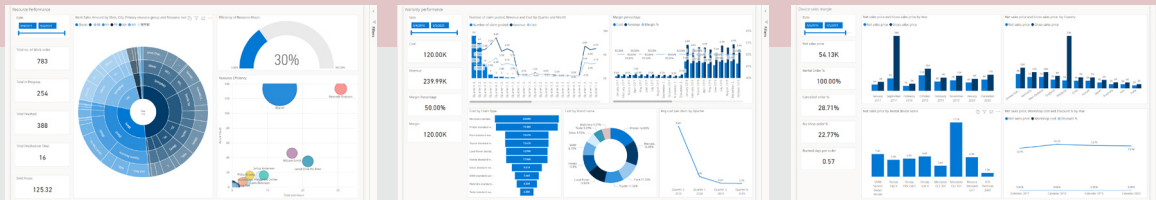
A365 excels in its ability to deliver an intuitive solution built around your company's unique needs. Choose how you would like to deploy either in the Cloud, On-premise or Hybrid (Legacy systems + Cloud)

## Core Functionalities

Contract	Collection	Service	Asset Fleet Management
<p>Discover a better way to manage, review, and approve contracts.</p> <p><b>Asset fleet management</b> Full 'cradle to grave' life-cycle management of the vehicle/equipment fleet.</p> <p><b>Service and maintenance contracts</b> Create service/maintenance contracts and collect monthly fees.</p> <p><b>Contract packages</b> Create long term vehicle/equipment contracts supported with maintenance services and monthly fees collection.</p> <p><b>Advanced pricing</b> Create your own pricing strategy using advanced pricing options.</p>	<p>Streamline the collection process and engage well with your customers.</p> <p><b>Contract credits</b> Credit your contract in case of variations.</p> <p><b>Periodic invoicing</b> Invoice your customers periodically using automatic collections.</p> <p><b>Payment schedules</b> Charge contract fees by use of payment schedule.</p>	<p>Keep track of every detail surrounding your fleet while strengthening communication.</p> <p><b>Work order management</b> Schedule your resources, plan work-hours and manage the allocation of service orders.</p> <p><b>Asset history</b> Collect your asset history, including usage, service orders, claims, etc. Service packagesTrack and manage vehicle maintenance.</p> <p><b>Warranty claims</b> Manage all bookkeeping and process management associated with warranties for each vehicle in the fleet.</p> <p><b>Recalls</b> Ensure the safe use of vehicles through comprehensive asset recall functionality.</p>	<p>Develop, operate, maintain, and upgrade asset costs effectively.</p> <p><b>Lifetime management of asset fleet</b> From safety testing to licensing to usage tracking, regular maintenance and accident repairs</p> <p><b>Operator / driver management</b> Ensure regulatory compliance with driver management features.</p> <p><b>Indexing</b> Index your loans and collections.</p>

## Analytics

Rich interactive dashboards, reports, drilldowns, and various filter options provide an overview of actionable business data that saves time when needing to make quick and well-informed decisions



## Success Story



**Ouro Verde** is one of top four Brazilian vehicle and heavy machinery fleet management and rental companies with an aggressive annual growth. The company needed a robust, complete, integrated end-to-end automotive solution to address a business plan for managing a large number of vehicles on rental and fleet management services.

The company underwent a major cultural change with the technological transformation. The standardization of business processes as well as better access and control of information prepared the company for growth. This resulted in many crucial business benefits and made the company more competitive in the market.

